



Common Centiments

musings from Marietta

Ready for a Review?

A mid-year financial review is a crucial step in ensuring you're on track to meet your financial goals. By taking the time to reassess your budget, investments, and overall financial strategy, you can make necessary adjustments to optimize your financial health.

This review helps you identify any changes in your financial situation, take advantage of new opportunities, and address potential challenges early. Whether it's re-balancing your investment portfolio or updating your savings goals, a mid-year financial review provides clarity and direction for the remainder of the year.

Ready to schedule your review? Reach out to a member of our team and we'd be happy to schedule it!

Tripp Boyer, CFP® + David Ramey, CFP®, Partners at Boyer Ramey Wealth Management Group

If you haven't heard from your investment advisor and have any questions or topics you'd like to address, we'd be happy to [schedule some time with you](#) and take a look without pressure.

Insurance products are offered through nonbank insurance agency affiliates of Wells Fargo & Company and are underwritten by unaffiliated insurance companies.

Centsational News

wisdom from the watercooler



The Boyer family has been joyously celebrating their youngest son's graduation from high school. This August, he will embark on an exciting journey to Texas Tech University with a prestigious Presidential Scholarship, where he will major in Financial Planning. Texas Tech is renowned as one of the top financial planning schools in the country, and they are thrilled for the opportunities that lie ahead for him.



Cole also wrapped up his time at Christ School on a high note, finishing as a two-time back-to-back State Champion in basketball. His dedication and hard work on the court have truly paid off, and his family couldn't be prouder of his remarkable achievements.

Centsible Articles

no-nonsense financial news



Where Will You Live as Your Grow Older?

Many people would rather not think about the consequences of aging in general, much less the possibility that they might need help meeting their daily medical or personal needs in the future. Yet recent research projects that most Americans (56%) who are age 65 or older will require long-term care support and services in their lifetimes.¹

[Read Full Article](#)



New SAVE Repayment Plan Offers Key Benefits

In July 2023, the Department of Education launched a new income-driven repayment (IDR) plan for federal student loans called the Saving on a Valuable Education (SAVE) Plan. The SAVE Plan is the most generous IDR plan to date, and like all IDR plans, it calculates a borrower's monthly payment amount based on income and family size.

[Read Full Article](#)

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your channel for finance

Insights



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6 STEPS TO PROTECTING YOUR WEALTH DURING DIVORCE

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IT'S TIME TO HAVE "THE ESTATE PLAN" TALK

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NO OBLIGATION INVESTMENT REVIEW

Schedule a meeting with our team to review your existing investment strategy and discover if your plan truly aligns with your long-term goals.

[Schedule Today](#)

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